

This information is confidential and informs the Calgary Public Library Foundation of your intentions, ensuring that we can fulfill your wishes and honour your generosity.

MY PROMISE

I, _____ wish to support the Calgary Public Library Foundation's future by providing a legacy gift. My gift will help ensure that long-term funding is available to support our community through the valuable, barrier-free educational and cultural opportunities that the Library provides to all.

GIFT DETAILS

I will provide for Calgary Public Library Foundation in my estate or deferred giving plans through:

- | | |
|--|---|
| <input type="radio"/> Bequest in a Will or Living Trust | <input type="radio"/> Real Estate |
| <input type="radio"/> Gift of Securities | <input type="radio"/> Other: _____ |
| <input type="radio"/> Life Insurance Policy (<i>existing or new with Calgary Public Library Foundation noted as Beneficiary</i>) | |
| <input type="radio"/> Retirement Plan (RRSP, RRIF) Beneficiary | The estimated value of this legacy gift is:
_____ (optional) |

GIFT DESIGNATION

We may follow up with you to ensure that the purpose of your gift is fully understood.

- Epilogue Fund (*supports highest priority needs of the Library*)
- Collections (*includes physical and digital materials*)
- Early Learning
- Endowment Fund (*established or new*)
- Other: _____

HONOURING YOUR GIFT

When you make the generous decision to leave a gift in your will to the Calgary Public Library Foundation, you are also invited to become a member of our exclusive Epilogue Society — a forward-thinking group of donors that are inspiring our future. We kindly ask you to consider the following:

- I would like to join and be recognized as an Epilogue Society member, including having my name published in Library Foundation communication materials. I would like to be recognized in the following way:
_____ (*ex. John Smith, John & Mary Smith, The Smith Family, etc*)
- I prefer to remain anonymous for recognition purposes, but still wish to receive information and updates about the Epilogue Society and the Calgary Public Library.
- I prefer to remain anonymous and do not wish to receive any future communications about the Epilogue Society.

CONTACT INFORMATION

Address: _____

Primary Phone: _____ Email: _____

Donor Signature: _____

Please provide any other details you feel are relevant:

Thank you for considering a charitable contribution in the form of a bequest. These gifts are designated to the Epilogue Fund supporting the highest priority needs of the Calgary Public Library. When naming the Calgary Public Library Foundation in your will as beneficiary, your estate will benefit from the charitable tax receipt offsetting taxes due. A bequest is the most common type of legacy gift and can include, for example, a cash gift, a percentage of your estate, or real estate. If you have special wishes regarding your gift, we would be pleased to assist you.

Please find noted below sample wording for your will when considering your bequest gift.

SPECIFIC CHARITABLE BEQUEST

"I give to the Calgary Public Library Foundation the sum of \$ _____ (or a percentage of my Estate) designated to the Epilogue Fund to be used for the highest priority needs of the Calgary Public Library."

or

"I give to the Calgary Public Library Foundation the sum of \$ _____ (or a percentage of my Estate) to be designated to _____ (a specific purpose such as Collections or Other) at the Calgary Public Library. If changed circumstances should at some future time make it impractical to use all or part of the gift for the designation identified, and the donor is not living or not able to consent to an amendment to this designation, then Calgary Public Library Foundation may re-designate all or part of the gift, provided that any such re-designation shall adhere as closely as is reasonably possible to the donor's intent as set out in this document."

RESIDUAL GIFT

"I give to the Calgary Public Library Foundation per cent (%) of the rest, residue and remainder of my Estate, to be used for the highest priority needs of Calgary Public Library." or "I give to the Calgary Public Library Foundation per cent (%) of the rest, residue and remainder of my Estate to be used for (a specific purpose such as Collections or Other) at Calgary Public Library. If changed circumstances should at some future time make it impractical to use all or part of the gift for the designation identified, and the donor is not living or not able to consent to an amendment to this designation, then Calgary Public Library Foundation may re-designate all or part of the gift, provided that any such re-designation shall adhere as closely as is reasonably possible to the donor's intent as set out in this document."

LEGAL NAME & ADDRESS:

Calgary Public Library Foundation
Central Library 800 3 Street SE
Calgary, AB T2G 2E7

PLEASE RETURN THIS FORM TO:

Calgary Public Library Foundation
800 3 Street SE, Calgary, AB T2G 2E7
P 403 221 2002 E info@libraryfoundation.ca

Charitable Registration #87292-3537-RR-0001

Thank you again for considering leaving your legacy with the Calgary Public Library. Your legacy gift ensures the Library has long-term, stable funding to plan for and secure the future.

NOTE – This form does not legally bind you to a gift commitment. It simply notifies Calgary Public Library Foundation of your intention to give a legacy gift. We strongly encourage you to seek the advice of professional estate and/or financial advisors before making charitable giving decisions.