

MY/OUR PROMISE

I/We, _____ wish to be part of Calgary Public Library's future with a planned gift to ensure that future generations will benefit from the informational, educational, cultural and social opportunities that only a great public library can provide.

PROMISE DETAILS

I/We will provide for Calgary Public Library in my/our estate or deferred giving plans through:

- Bequest in a Will or Living Trust
- Gift of Securities
- Life Insurance (existing or new)
 - Gift of Policy
 - Calgary Public Library Foundation as Beneficiary
- Retirement Plan (RRSP, RRIF) Beneficiary
- Real Estate
- Other: _____

The estimated value of this planned gift is _____ (optional and confidential)

PURPOSE

We may follow up with you to ensure that the purpose of your gift is fully understood.

- My/our gift should be used for the highest priority needs of the Calgary Public Library Foundation
- My/our gift should be used to support:
 - Collections
 - Programming
 - Other: _____

CELEBRATING YOUR PROMISE

We would like to recognize the generosity of your promise gift and ask you to consider the following:

- I/We would like to be recognized as Calgary Public Library Foundation donors, and have my/our names published in annual reports and other communications, and I/we consent to such publication
Please list my/our Donor recognition name as follows: _____
(ex. John Smith, Mr. and Mrs. John Smith, Tracy and John Smith, the Smith family, etc)
- I/We prefer to remain anonymous, but still wish to receive information and updates about Calgary Public Library and Calgary Public Library Foundation
- I/We prefer to remain anonymous and do not wish to receive future communications about planned giving

CONTACT INFORMATION

1. Donor Signature: _____ 2. Donor Signature (if applicable): _____
Date of birth: _____ (optional) Date of birth: _____ (optional)

Address: _____

Primary Phone: (____) _____ Email: _____

My preference for communication is: Email Mail Phone

Name and contact information of your executor/lawyer/family member we may communicate with, when your gift is received, to ensure your intentions are carried out and to share details about the impact of your gift:

Please provide any other details you feel are relevant:

When naming a charity such as Calgary Public Library Foundation in your Will as beneficiary, your estate will benefit from the charitable tax receipt offsetting taxes due. A bequest is the most common type of planned gift. The gift can be a piece of property, a sum of money or a percentage of your estate.

We value you as a donor and welcome you to make charitable contributions in the form of Bequests. The below Will wording is suggested language for you to use when creating your Will. If you have special wishes regarding how you would like to design your Bequest, please contact us as we would be pleased to help.

Unless you instruct otherwise, bequests will be used for the highest priority needs of the Calgary Public Library Foundation.

There are various ways in which bequests can be made:

SPECIFIC CHARITABLE BEQUEST

"I give to the Calgary Public Library Foundation the sum of \$ _____ (or a percentage of my Estate) to be used for the highest priority needs of Calgary Public Library."

or

"I give to the Calgary Public Library Foundation the sum of \$ _____ (or a percentage of my Estate) to be used for (a specific purpose such as Collections, Programming, Other) at Calgary Public Library. If changed circumstances should at some future time make it impractical to use all or part of the gift for the designation identified, and the donor is not living or not able to consent to an amendment to this designation, then Calgary Public Library Foundation may re-designate all or part of the gift, provided that any such re-designation shall adhere as closely as is reasonably possible to the donor's intent as set out in this document."

RESIDUAL GIFT

"I give to the Calgary Public Library Foundation _____ per cent (%) of the rest, residue and remainder of my Estate, to be used for the highest priority needs of Calgary Public Library."

or

"I give to the Calgary Public Library Foundation _____ per cent (%) of the rest, residue and remainder of my Estate to be used for (a specific purpose such as Collections, Programming, Other) at Calgary Public Library. If changed circumstances should at some future time make it impractical to use all or part of the gift for the designation identified, and the donor is not living or not able to consent to an amendment to this designation, then Calgary Public Library Foundation may re-designate all or part of the gift, provided that any such re-designation shall adhere as closely as is reasonably possible to the donor's intent as set out in this document."

LEGAL NAME & ADDRESS:

Calgary Public Library Foundation
800 3 Street SE, Calgary, AB T2G 2E7

PLEASE RETURN THIS FORM TO:

Calgary Public Library Foundation
800 3 Street SE, Calgary, AB T2G 2E7
P 403 221 2002 E info@libraryfoundation.ca

CHARITABLE REGISTRATION: 87292-3537-RR-001

Thank you for your confidence in the Library's work in our community. Your gift will provide vital, stable support ensuring future generations of Calgarians can reach their full potential.

NOTE – This form does not legally bind you to a gift commitment. It simply notifies Calgary Public Library Foundation of your intention to make a planned gift. We encourage you to seek the advice of professional advisors before making planned giving decisions.